



INSTRUCTIONS FOR TRANSFERRING SECURITIES TO EASTERSEALS FOR OUTRIGHT GIFTS OR BEQUESTS

Charles Schwab serves as Easterseals' broker for receiving securities to fund outright gifts or bequests.

If you are transferring securities to establish a gift annuity, please see our instructions entitled "Easterseals Stock Transfer Instructions for Annuities."

INFORM EASTERSEALS OF YOUR INTENT TO TRANSFER SECURITIES ELECTRONICALLY OR VIA MAIL

It is important that you contact Easterseals to inform us of your intent to transfer securities, electronically or via mail, to our brokerage account. To ensure that we will be able to identify and thank you and acknowledge your gift for IRS purposes, please inform us of your intent to transfer securities. Contact Easterseals' planned giving department at (800) 221-6827, x7240 or by email at giftplanning@easterseals.com.

SENDING SHARES ELECTRONICALLY

If you hold shares in a brokerage account, you may request that your broker transfer shares electronically via the Depository Trust Company (DTC). Please provide your broker with the following information to transfer shares to Easterseals via DTC:

Firm: Charles Schwab & Co. Inc.

DTC Number: 0164

DTC Code: 40

Account Name: Easter Seals Inc.

Account Number: 7224-1540

SENDING ACTUAL SHARE CERTIFICATES

Please write account number **7224-1540** in pencil (**not ink**) on the front upper-right-hand side of each certificate.

Endorse the back of the certificate (in ink) as follows:

1. The signature line is towards the bottom, and noted by the words in small print just below the line "Notice: The signature to this assignment must correspond with the name as written upon the face of the certificate..." Please sign your name **exactly as it appears on the face of the certificate**. If the certificate is registered in joint names, both parties must sign. Also, indicate the date you are signing on the line marked "Dated".

Note: Do not sign the line with the label "Signature Guarantee" next to it.

2. In the space following the words "do hereby irrevocably constitute and appoint _____ Attorney to transfer the said stock..." enter: "**Charles Schwab & Co., Inc.**" The certificate is now negotiable only by Schwab.
3. Leave everything else blank.
4. Send the certificates to Schwab by mail to the following address:

**Schwab Institutional / Team # 11
P.O. Box 628290
Orlando, FL 32862-9905**

We suggest using First Class, Certified Mail with Return Receipt. First Class, Certified Mail will get the package to its destination in 1 to 3 days. The Return Receipt service will provide proof that you mailed the certificate and will return a card to you with the date the item was delivered and the signature of the person who received it.

5. If you wish, send the certificates to Schwab by overnight delivery to the following address:

**Schwab Institutional / Team # 11
1958 Summit Park Drive, Suite 500
Orlando, FL 32810-5938
Phone # 800-680-0794**

If you have questions, please contact Easterseals' planned giving department at (800) 221-6827, x7240 or by email at giftplanning@easterseals.com.

Thank you for your thoughtful and generous gift to Easterseals.